

4th March 2014

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Izola Bank p.l.c. pursuant to Malta Financial Services Authority Listing Rules.

Quote

The Board of Directors of Izola Bank p.l.c. is scheduled to meet on Wednesday 26th March 2014 to:

- i) consider and approve the Bank's Audited Financial Statements for the financial year ended 31st December 2013.
- ii) consider the declaration of a final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

A handwritten signature in dark ink, appearing to read 'Stefan Farrugia'.

Stefan Farrugia
Company Secretary