

12<sup>th</sup> May 2015

## **COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by Izola Bank p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

### **10-year New Bond Issue**

Reference is made to the Company Announcement dated 30 April 2015.

Izola Bank p.l.c. (the “Issuer”) will be giving holders of the 5.35% Izola Bank p.l.c. Secured Notes due on 30 June 2015 (the “Maturing Notes”) preference to subscribe to the New Bonds by surrendering the Maturing Notes, subject to the Listing Authority granting its approval.

The Issuer therefore announces that the Cut-Off Date for such eligibility shall be Monday 18 May 2015.

The last trading date in the Maturing Notes shall be Thursday 14 May 2015 and trading in the Maturing Notes shall be suspended as from Friday 15 May 2015.



Calvin Bartolo  
*Company Secretary*